

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AGTJ13 Manager, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 85-3989223

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

32932 Pacific Coast Highway  
Suite 14 #441  
Dana Point, CA 92629

Number, Street, City, State & ZIP Code

Orange

County

32932 Pacific Coast Highway  
Suite 14 #441  
Dana Point, CA 92629

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

450 South Western Avenue Los Angeles, CA  
90020

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **AGTJ13 Manager, LLC**  
Name

Case number (if known)

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District		When		Case number	
District		When		Case number	

Debtor **AGTJ13 Manager, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>AGTJ13, LLC</b>	Relationship	<b>Affiliate</b>
District	<b>Central District of California</b>	When	<b>2/26/24</b>
		Case number, if known	<b>2:24-bk-11409</b>

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

Debtor **AGTJ13 Manager, LLC** Case number (if known)

Name

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☒ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **AGTJ13 Manager, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2024**  
MM / DD / YYYY

X   
Signature of authorized representative of debtor  
Title **Manager**

**Lafayette Jackson Sharp, IV**  
Printed name

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date **February 26, 2024**  
MM / DD / YYYY

**Ron Bender 143364**  
Printed name

**Levene, Neale, Bender, Yoo & Golubchik L.L.P**  
Firm name

**2818 La Cienega Avenue**  
**Los Angeles, CA 90034**  
Number, Street, City, State & ZIP Code

Contact phone **(310) 229-1234**

Email address **rb@lnbyg.com**

**143364 CA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **AGTJ13 Manager, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES  
DIVISION**

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2024**

X

  
Signature of individual signing on behalf of debtor

**Lafayette Jackson Sharp, IV**  
Printed name

**Manager**  
Position or relationship to debtor

<b>Fill in this information to identify the case:</b>	
Debtor name	<b>AGTJ13 Manager, LLC</b>
United States Bankruptcy Court for the:	<b>CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>
Case number (if known):	

☐ Check if this is an

amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
-NONE-						

**United States Bankruptcy Court**  
**Central District of California - Los Angeles Division**

In re **AGTJ13 Manager, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>F&amp;G Global, LLC</b> <b>112 White Plume</b> <b>Irvine, CA 92618</b>	<b>Membership Interest</b>	<b>28%</b>	<b>Membership</b>
<b>Kalo Avrio, LLC</b> <b>3435 Wilshire Blvd.</b> <b>Suite 1075</b> <b>Los Angeles, CA 90010</b>	<b>Membership Interest</b>	<b>13%</b>	<b>Membership</b>
<b>Lafayette Jackson Sharp, IV</b> <b>32932 Pacific Coast Highway</b> <b>Suite 14 #441</b> <b>Dana Point, CA 92629</b>	<b>Membership Interest</b>	<b>59%</b>	<b>Membership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 26, 2024**

Signature

  
**Lafayette Jackson Sharp, IV**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*



**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

In re: AGTJ13, LLC

Case No: 2:24-bk-11409

Filing date: February 26, 2024

Judge: Honorable Sandra R. Klein

Case status: Pending

While the Debtor does not believe that the following disclosure is required herein, in the interests of full disclosure, the Debtor provides the following information pertaining to a bankruptcy case involving real property that is owned by AGTJ13, LLC:

In re: 450 S. Western, LLC

Case No: 2:20-bk-10264-SK

Filing date: January 10, 2020

Judge: The case was originally assigned to the Honorable Ernest M. Robles, and was subsequently reassigned to the Honorable Sandra R. Klein.

Case status: Final Decree and order closing case entered on February 20, 2024

Real Property: 450 South Western Avenue, Los Angeles, CA 90020. The real property at issue was sold pursuant to Bankruptcy Court order to Jake Sharp Capital or its assignee. The real property is currently owned by AGTJ13, LLC. Jake Sharp Capital is an affiliate of AGTJ13, LLC and AGTJ13 Manager, LLC. AGTJ13, LLC is owned 100% by AGTJ13 Manager, LLC. Kalo Avrio, LLC, which the Debtor understands is or may be an affiliate of 450 S. Western, LLC, holds 19% of Membership Interests in AGTJ13 Manager, LLC.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

**See response to question no. 1.**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

**See response to question no. 1.**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still

pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)


**Not applicable, as Debtor is not an individual.**

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I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Dana Point, California.

Date: February 26, 2024

  
**Lafayette Jackson Sharp, IV, Manager of AGTJ13  
Manager, LLC**  
Signature of Debtor 1

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Signature of Debtor 2

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address <b>Ron Bender 143364</b> <b>2818 La Cienega Avenue</b> <b>Los Angeles, CA 90034</b> <b>(310) 229-1234 Fax: (310) 229-1244</b> California State Bar Number: <b>143364 CA</b> <b>rb@lnbyg.com</b>	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:  <b>AGTJ13 Manager, LLC</b>	CASE NO.: CHAPTER: 11
Debtor(s).	<b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 2 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: February 26, 2024

  
Lafayette Jackson Sharp, IV, Manager of AGTJ13  
Manager, LLC

Date: \_\_\_\_\_

Signature of Debtor 2 (joint debtor) ) (if applicable)

Date: \_\_\_\_\_

Signature of Attorney for Debtor (if applicable)

AGTJ13 Manager, LLC  
32932 Pacific Coast Highway  
Suite 14 #441  
Dana Point, CA 92629

Ron Bender  
Levene, Neale, Bender, Yoo & Golubchik L.L.P  
2818 La Cienega Avenue  
Los Angeles, CA 90034

Antonio Stabile, Esq., Benesch,  
Friedlander, Coplan & Aronoff LLP  
100 Pine Street, Suite 3100  
San Francisco, CA 94111

CPIC California, LLC  
1910 Fairview Avenue East  
Suite 200  
Seattle, WA 98102

F&G Global, LLC  
112 White Plume  
Irvine, CA 92618

Franchise Tax Board  
Bankruptcy Section, MS:A-340  
P.O. Box 2952  
Sacramento, CA 95812-2952

Kalo Avrio, LLC  
3435 Wilshire Blvd.  
Suite 1075  
Los Angeles, CA 90010

Kevin M. Capuzzi, Esq., Benesch,  
Friedlander, Coplan & Aronoff LLP  
1313 N. Market St., Suite 1201  
Wilmington, DE 19801

Lafayette Jackson Sharp, IV  
32932 Pacific Coast Highway  
Suite 14 #441  
Dana Point, CA 92629

Lone Oak Fund, LLC  
11611 San Vicente Blvd.  
Suite 640  
Los Angeles, CA 90049

Los Angeles County Tax Collector  
P.O. Box 54110  
Los Angeles, CA 90054-0110

M. Reas Bowman, Esq., Benesch,  
Friedlander, Coplan & Aronoff LLP  
71 S. Wacker Dr., Suite 1600  
Chicago, IL 60606

Simon Aron, Esq., Wolf, Rikfin  
Shapiro, Schulman & Rabkin LLP  
11400 W. Olypic Blvd., 9th Flr.  
Los Angeles, CA 90064-1582

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Ron Bender 143364</b> <b>2818 La Cienega Avenue</b> <b>Los Angeles, CA 90034</b> <b>(310) 229-1234 Fax: (310) 229-1244</b> California State Bar Number: <b>143364 CA</b> <b>rb@lnbyg.com</b>	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for:	
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>AGTJ13 Manager, LLC</b>  <div style="text-align: right;">Debtor(s),  Plaintiff(s),    Defendant(s).</div>	<div>           CASE NO.:            ADVERSARY NO.:            CHAPTER: <b>11</b> </div> <div style="text-align: center; border: 1px solid black; padding: 5px;"> <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b> </div> <div style="text-align: right; border: 1px solid black; padding: 5px;">         [No hearing]       </div>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Lafayette Jackson Sharp, IV**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:


**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
  - ☐ I am a party to an adversary proceeding
  - ☐ I am a party to a contested matter
  - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
See Addendum
- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

February 26, 2024

Date

By:

  
Signature of Debtor, or attorney for Debtor

Name: **Lafayette Jackson Sharp, IV, Manager of  
AGTJ13 Manager, LLC**  
Printed name of Debtor, or attorney for  
Debtor

**Addendum to Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

F&G Global, LLC

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Kalo Avrio, LLC

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**RESOLUTIONS OF AGTJ13 MANAGER, LLC  
AUTHORIZING FILING OF PETITION UNDER  
CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Lafayette Jackson Sharp, IV, hereby certify as follows:

I am the Manager of AGTJ13 Manager, LLC, a California limited liability company (the “Company”). The Company, by and through its Manager, has enacted the following resolutions as of the date hereof:

**RESOLVED**, that a Petition under the provisions of Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”) shall be filed by the Company on February 26, 2024 or the first possible date thereafter as determined by the Designated Officer upon the advice of counsel;

**FURTHER RESOLVED**, that the law offices of Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“LNBYG”) shall be retained as bankruptcy counsel for the Company for purposes of filing the Chapter 11 bankruptcy case and representing the Company in its Chapter 11 bankruptcy case. The Designated Officer is hereby authorized and directed to execute an application for the Company to employ LNBYB as bankruptcy counsel to the Company in connection with the Company’s Chapter 11 bankruptcy case;

**FURTHER RESOLVED**, that Lafayette Jackson Sharp, IV, shall serve as the Designated Officer for the Company during the pendency of its Chapter 11 bankruptcy case;

**FURTHER RESOLVED**, that as the Designated Officer, Lafayette Jackson Sharp, IV, is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case; and

**FURTHER RESOLVED**, that as the Designated Officer, Lafayette Jackson Sharp, IV, is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel for the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Company’s bankruptcy case, and to take any and all action which

the Designated Officer deems necessary and proper in connection  
with the Company's bankruptcy case.

Dated: February 25, 2024

**AGTJ13 MANAGER, LLC**

By: Lafayette Jackson Sharp, IV  
Its: Manager

